# **AMARIZ SANTE**

Attractive health insurance benefits providing essential short term medical cover for France



# **BRONZE**

Temporary Health Insurance for 1 to 6 months with no waiting period

ARTEX INSURANCE BROKERS (EUROPE) PCC LIMITED – AMARIZ CELL
THE LANDMARK LEVEL 1, SUITE 2,
TRIQ L-ILJUN, QORMI, QRM 3800, MALTA

Email: info@amariz.eu www.amariz.fr/en

Where did you hear about our company?  Google Adwords  Google search  Other internet search  Friend/colleague  Client
☐ Other (please stipulate)
☐ Referral by existing Policyholder (please indicate their name)

TH	IE PROP	OSE	R								
T-11		F' (									
Title : Surname:		First	name: .						•••••		
Address:											
Post code:	Tow	n:									
Country:	Tel:					W	ork:				
Email:	Mob	:				Fa	ıx:				
Occupation:											
LENGTH OF COV	/ER / D	ATE	OF 1	INCE	PTI	ON					
LENGTH OF COVER REQUIRED :											
☐ 1 MONTH ☐ 2 MONTHS ☐ 3 MONTHS	☐ 4 MON	THS		5 MON	ITHS		<b>J</b> 6 M	ONT	HS		
DATE OF INCEPTION REQUIRED: / application form by the <b>Broker</b> )							of rec	eipt	of yo	ur con	npleted
Cover commences at the date requested by the <b>Policyhol</b> later, subject to medical acceptance. In the event of further the application form, such medical evidence must be forwa applicable person has been received by the <b>Policyholder</b> , the date requested by the <b>Policyholder</b> or from the date of person. The <b>Insurer</b> reserves the right to ask for any proof of	medical invented to the Invent	stigation nsurer ver onl ir appli	n being for ac y shall cation	g neces ceptanc be prov form by	sary for e. Ur wided for the <b>B</b> i	or one ntil the for a more or a more	or mo <b>Insur</b> naximu	ore of rer's um of	the ped decision two (2	ersons I on to co 2) mont	isted on over the ths from
You must take care in answering all the following questions terms and premium. Please contact the <b>Administrator</b> if y Failure to provide information or the provision of incomplete	you do not u	ndersta	nd the	questic	n or t	he na	ture o	f the	inform	nation re	
METH	OD OF I	PAY	MEN	Т							
Premiums are payable in advance:  by direct debit on the 8th of the month (please of by cheque or by bank transfer or	complete th	e dire	ct deb	it man	date	belov	<b>v</b> ) or				
by debit or credit card				,,		,					
You will be informed of the amount and the due date o						1 form	nas i	been	proce	essed.	
SEPA DIR	ECT DE	BIT	MAN	IDAT	Έ						
Creditor: AMARIZ LIMITED  By signing this mandate form, you authorise (A) the Credit to debit your account in accordance with the instructions your bank under the terms and conditions of your agreen the date on which your account was debited. Your rights a	tor to send in from the Cr nent with you	structi editor. ur banl	ons to As par a. A ref	ts of yo	ink to our rig ist be	debit hts, ye claim	your a ou are ed wit	ccou enti hin 8	int and tled to weeks	a refui s startii	nd from
Account Holder's Name and Address											
Name											
Address											
Post CodeTown											
Date and signature	ACCOUN									entité Ba	ancaire)
	IBAN			<u> </u>		1	<u> </u>	<u> </u>			
	BIC										
☐ I would like my claims payments to be made by ☐ I would like my claims payments to be paid into						a Rel	evé d	l'ldeı	ntité E	Bancai	re)

PERSONS TO BE COVERED								
SUF	RNAME							
FIR	ST NAME							
DAT	TE OF BIRTH							
SEX	ζ	M 🗇 F 🗇	M 🗖 F 🗖	M 🗆 F 🗆	M 🗆 F 🗆			
	MEDICAL QUESTION	ONNATRE – ALL	OUESTIONS T	O BE ANSWER	FD FULLY			
MEDICAL QUESTIONNAIRE — ALL QUESTIONS TO BE ANSWERED FULLY  Sensitive medical information will need to be processed in order to provide cover. Please obtain the consent of any other people named before disclosing this. If you consider that information relating to your state of health or that of any other person to be covered should remain confidential, please send it in a sealed envelope for the attention of the Consulting Doctor. Please use a separate piece of paper if there is insufficient room for your reply.								
1	Height	M	M	M	M			
	Weight	Kg	Kg	Kg	Kg			
2	Blood pressure (COMPULSORY) Systolic / Diastolic	/ mmHg	/ mmHg	/ mmHg	/ mmHg			
3	Do you smoke?	YES NO	YES NO D	YES NO NO	YES NO NO			
4	Do you suffer from any allergies?	YES NO NO	YES O NO O	YES NO NO	YES NO NO			
	If so, please provide details							
5	Have you had any medical consultation/investigations/treatment in the	YES NO 🗆	YES I NO I	YES I NO I	YES NO NO			
	last 6 months or is any planned?							
6	If so, please provide full details?  Have you ever been or are you currently	YES D NO D	YES D NO D	YES D NO D	YES NO D			
0	signed off work by a doctor for medical	TES D NO D	TES D NO D	TES D NO D	TES INO I			
	reasons?  If so, please provide details							
7	Have you ever been hospitalised or had	YES NO D	YES NO	YES NO D	YES NO NO			
	surgery?  If so, please provide date and reason for							
	hospitalisation							
8	Do you need to be hospitalised or have	YES NO NO	YES NO	YES NO NO	YES NO NO			
	surgery?  If so, please provide date and reason for							
	hospitalisation							
9	Have you received or are you currently receiving medical treatment (medication,	YES NO NO	YES NO NO	YES  NO	YES NO D			
	physiotherapy, psychotherapy, equipment)?							
10	If so, please provide details  Do you suffer from a chronic or long-term	YES NO NO	YES I NO I	YES NO NO	YES NO NO			
	illness?							
	If so, please provide details							
11	Do you have any aftereffects from an accident, illness or disability?	YES NO D	YES NO	YES NO NO	YES NO NO			
	If so, please provide details							
WARNING: You are advised to complete this proposal form yourself. Where this is not possible, you are advised not to sign the proposal form until you have read and agreed that the answers given to the questions are accurate and complete. You should also state who completed the form on your behalf:								

# **SIGNATURE**

I declare on behalf of all persons to be covered that the information on this application is to the best of my/our knowledge and belief both accurate and complete. I have taken care not to make any misrepresentation in the disclosure of this information and understand that all information provided is relevant to the acceptance and assessment of this insurance, the terms on which it is accepted and the premium charged.

I on behalf of all persons to be covered will tell the **Broker** on behalf of the **Insurer** if any of the information on this application form changes during the period of insurance and I understand that if any of the information is not true, or becomes untrue, the persons covered may not have insurance cover or other remedies under the health insurance policy to which this application form relates.

By completing this application, I am applying on behalf of all persons to be covered on this insurance and am doing so with their full consent. I also agree to receive all plan-related documentation on behalf of all persons to be covered.

Date and signature preceded by the text 'read and approved'	

# **GDPR CONSENT**

**YOUR PERSONAL INFORMATION:** We need your consent to use the sensitive details about you in this application form in connection with your insurance cover. You do not have to give your consent and you may withdraw your consent at any time. However, if you do not give your consent, or you withdraw your consent, this may affect our ability to provide you with insurance cover or to handle your claims.

☐ I consent to the use of data and information about my health in connection with my insurance cover

OTHER PEOPLE'S DETAILS YOU PROVIDE TO US: Where you provide us with details about other people to be insured, we also need their consent to use the sensitive details about in this application form them in connection with your insurance cover. You should obtain their consent before providing these details to us.

☐ I have obtained the consent of each other person listed in this application form to the use of data and information about their health in connection with my insurance cover

# **CONSENT FOR CLAIMS**

**YOUR PERSONAL INFORMATION:** We need your consent to use sensitive details about you relating to your health in connection with claims. You do not have to give your consent and you may withdraw your consent at any time. However, if you do not give your consent, or you withdraw your consent, this may prevent us from handling or otherwise affect our ability to handle your claims.

☐ I consent to the use of data and information about my health in connection with my claims under this policy

**OTHER PEOPLE'S DETAILS YOU PROVIDE TO US:** Where you provide us with details about other people on your policy, we also need their consent to use their sensitive details relating to their health in connection with claims. You should obtain their consent before providing these details to us.

I have obtained the consent of each other person listed on this application form to the use of data and information about their health in connection with claims under this policy

# MARKETING PREFERENCES

We take your privacy seriously and will only use your personal information to administer your policy and to provide the products and services your have requested from us.

However, from time to time we would like to contact you **by email** with details of other products and services we provide. If you consent to us contacting you for this purpose **please tick to confirm** 

We will not share your email address with any third parties and you can withdraw your consent at any time.

# WHERE TO SEND YOUR APPLICATION FORM

Please send your completed application form to the following address:

ARTEX INSURANCE BROKERS (EUROPE) PCC LIMITED - AMARIZ CELL, THE LANDMARK LEVEL 1 SUITE 2, TRIQ L-ILJUN, QORMI, QRM 3800, MALTA info@amariz.eu

Before sending your application, please check that you have:

SIGNED:	ATTACHED:	CONSENTED:			
☐ The box in the Signature section above	☐ Your 'Relevé d'Identité Bancaire'	To the processing of your sensitive personal			
☐ Le Medical Questionnaire (completed in its entirety)		information by ticking the boxes above			
☐ The Direct Debit Mandate					

PLEASE ENSURE THAT YOU HAVE ALSO PROVIDED THE <u>BLOOD PRESSURE</u> OF ALL PERSONS TO BE INSURED



#### Introduction

This privacy notice explains how Amariz Limited deals with the personal information we need to collect and use in order to provide our services. In doing this we act as a Data Controller. Our contact details are: Amariz Limited, Imperial House, 1 Harley Place, Bristol, BS8 3JT, UK. Telephone: 0117 974 5770. Email: info@amariz.co.uk.

We consider the lawful and correct treatment of personal information as being very important to our relationship with our customers. Any information provided to Amariz Limited will be dealt with in accordance with the requirements of the General Data Protection Regulation (GDPR). We respect an individual's right to privacy and handle all information with appropriate confidentiality.

### What personal information do we hold?

We may receive the following personal information about you when you contact Amariz Limited, for example by doing any of the following:

#### Requesting a quote:

Name, address, telephone number, email address, date of birth or age. *Purchasing a policy:* 

Name, address, telephone number, email address, occupation, date of birth, sex, height and weight, blood pressure, tobacco use, medical history, bank details, credit or debit card details.

#### Making a claim:

Name, address, date and type of treatment, medical condition and date of first diagnosis, bank details.

#### Making a complaint:

Name, address, email address.

As well as basic personal information such as your name and contact details, we may process sensitive personal information such as information relating to your health. We will always be clear to explain when and why we need this information and the purposes for which we will use it and will obtain your explicit consent to use sensitive personal information. For example, in order to process an application for insurance, we will need details of your medical history to determine your conditions of acceptance and, in the event of a claim, we will ask you for the nature of the illness and the date of first diagnosis in order to assess whether your treatment is covered by your policy. If you provide sensitive personal information about another person (for example a family member), we will ask you to confirm on their behalf that they have provided their consent to the processing of their information.

In order to provide insurance cover and deal with insurance claims, we therefore need to process sensitive personal information. You do not have to give your consent and you may withdraw your consent at any time. However, if you do not give your consent, or you withdraw your consent, this may impact on our ability to provide insurance or pay claims.

#### What do we do with the information we gather?

We will use and share certain personal data for the performance of the contract or to take steps prior to entering into the contract of insurance.

The following processing activities are used for this legal purpose:

- providing quotations,
- underwriting and providing terms for policies,
- administrating policies including premium payments,
- handling claims including requests for reimbursement of medical expenses, direct settlement of medical expenses to third parties, requests for direct settlement of hospitalisation expenses and requests for prior authorisation for medical treatment
- handling third party claims,
- the prevention of fraud,
- handling complaints.

#### Who will your personal information be shared with?

Your personal information may be shared with the following parties:

- Your insurance broker or intermediary (if any),
- Medical professionals, for example in the event of a request for direct settlement of your hospitalisation expenses or the payment of a bill from a pharmacy.

Your sensitive personal information may be shared with the following parties:

- The Insurer's consulting doctor if we need more information on a particular medical condition in order to process your application for insurance or pay a claim,
- A broker situated outside the European Economic Area (EEA) for the purposes of negotiating the conditions of acceptance of your insurance cover or the payment of a claim with the insurer.

Where your personal data is transferred outside the EEA, such transfers are safeguarded by strict contractual obligations with third parties to ensure that your personal information remains protected in accordance with the GDPR.

We are committed to ensuring that your personal information is treated in accordance with this privacy notice wherever it may be sent.

#### Where is your personal information kept?

Your personal information will be kept electronically and on paper in our office in Bristol as well as on the server of the provider of our client management software in France. Paper archives are also stored offsite with a reputable document storage company.

#### How long will we keep your data for?

We will keep your personal data only for as long as it is required for the administration of your insurance policy and to handle claims. We will retain your personal information for a period of 10 years if you cancel your policy to assist us in assessing future applications for insurance that you may wish to make and to enable us to respond to a question or a complaint. We may also keep your data for longer than 10 years if we cannot delete it for legal, regulatory or technical reasons. If you contact us for a quote and do not take out a policy, your personal information shall be kept for a period of 2 years.

#### Security of your personal information

We are committed to ensuring that your personal information is secure. In order to prevent unauthorised access or disclosure we have put in place physical, electronic and managerial procedures to safeguard and secure the personal information we collect from you.

#### Personal information and our website

You are welcome to browse our website without providing us with personal information and we do not use 'cookies' to collect user information from the site.

You may choose to provide us with limited personal information (for example your name, postal address, telephone number and email address) in order to obtain further information on the services outlined in our website. We will only use the personal information you provide for the purposes of supplying the specific services you have requested. We will not disclose personal information provided via our website to any other third parties and personal information will not be used for direct marketing by Amariz Limited without your consent.

Please note that email is not a secure means of communication and we would recommend that you do not send sensitive personal information to us by this means.

Personal information that you supply voluntarily in emails may subsequently be used to administer your insurance cover, process claims and improve the service we provide.

#### Keeping your personal information accurate and up-to-date

To help us ensure that your personal information remains accurate and up-to-date, please inform us of any changes to the contact details you have provided.

# Your rights in relation to your personal information:

You have the following rights:

- Right to be informed about what data we have collected about you,
- Right of access: to request a copy of your personal data free of charge,
- Right to rectification: have incorrect or incomplete personal data about you corrected,
- **Right to erasure:** to have your personal data erased in certain circumstances (the right to be forgotten),
- Right to restriction of processing of your personal data,
- Right to withdraw consent for the processing of your personal data.
- Right to object to the processing of your personal data,
- Right to data portability, i.e. to be able to transfer your personal data to another service provider,

- Right to not be subject to automated decision-making including profiling,
- Right to remedy: to be compensated for any unauthorised collection or use of data.

Please note that withdrawing consent and requests for restriction/erasure may affect our ability to provide you with a contract of insurance or pay a claim. Some of the above rights are subject to limitations in order for us to comply with a number of legal and regulatory obligations.

#### Marketing

From time to time, we would like to send you information on our products and services that may be of interest to you by email, but we will only do this where you have provided your consent. If you have agreed to receive marketing information by email, you may opt out at any time by contacting us by email or post. We will never share your email address with any third parties.

#### Contacting us regarding your personal information

If you have a query about the way we protect personal information or to exercise any of the above rights, please contact:

The Data Protection Officer Amariz Limited Imperial House 1 Harley Place Bristol BS8 3JT Email: info@amariz.co.uk.

If you wish to make a complaint on how we have handled your personal data, you can contact our Data Protection Officer who will investigate the matter: email info@amariz.co.uk or write to The Data Protection Officer, Amariz Limited, Imperial House, 1 Harley Place, Bristol, BS8 3JT.

If you are not satisfied with our response or believe that we are not processing your personal data in accordance with the law, you can complain to the Information Commissioner's Office (ICO):

Information Commissioner's Office Wycliffe House Water Lane Wilmslow Cheshire SK9 5AF

Tel: +44 (0)303 123 1113 +44 (0)1625 545 745 Email: casework@ico.org.uk

#### Registration information

Amariz Limited is registered with the Information Commissioner's Office as a Data Controller (Registration number Z6967521).

# Changes to our privacy policy

We keep our privacy notice under regular review and will put the most recent version on our website.